

Summary of yearly information from Niscayah Group AB in accordance with 6th chapter 1 b § law of trading with financial instrument

The summary concerns information that Niscayah Group AB has published during the period from May 20, 2009 until May 20, 2010

1. Financial reports

Date

2010-05-06

Document: [Interim Report Jan-Mar 2010](#)

Brief description

- Sales amounted to MSEK 1,681 (2,002), of which the organic growth was -9 percent (-6).
- Sales of services amounted to MSEK 794 (833), of which the organic growth was 3 percent (1).
- A restructuring program was initiated during the quarter. Annual savings amount to MSEK 180, with full effect from the first quarter 2011. Restructuring costs of MSEK 200 were charged to results in the quarter.
- Operating profit (EBIT), excluding restructuring costs, amounted to MSEK 93 (131), corresponding to an operating margin (EBIT) of 5.5 percent (6.6). Foreign exchange effects impacted operating profit by MSEK -7 (+11).
- Profit before tax, excluding restructuring costs, amounted to MSEK 91 (122).
- Net profit amounted to MSEK -76 (84) and earnings per share amounted to SEK -0.21 (0.23).
- The operating cash flow, including restructuring program, amounted to MSEK 108 (241).

Date

2010-04-22

Document: [Annual Report 2009](#)

Brief description

- Sales decreased by 5 percent and amounted to MSEK 7,621 (8,009)
- Sales of services increased by 7 percent and amounted to MSEK 3,286 (3,070)
- Weak market situation
- Strengthened cash flow
- Proposed dividend SEK 0.30 per share

Date**2010-02-10****Document:** [Year-End Report Jan-Dec 2009](#)**Brief description**

- Sales amounted to MSEK 7,621 (8,009), of which the organic sales growth amounted to -12 percent (3).
- Sales of services increased by 7 percent to MSEK 3,286 (3,070), of which the organic growth of services amounted to -1 percent (4).
- Non-recurring costs amounted to MSEK 1031, of which MSEK 90 were during the fourth quarter.
- Operating income (EBIT) amounted to MSEK 493 (537²), corresponding to an operating margin (EBIT) of 6.5 percent (6.7).
- Income before tax amounted to MSEK 460 (-366).
- Net income amounted to MSEK 320 (-440) and earnings per share amounted to SEK 0.87 (-1.21).
- The operating cash flow amounted to MSEK 912 (687).
- The Board of Directors proposes a dividend of SEK 0.30 (0.30) per share.

Date**2009-11-03****Document:** [Interim Report Jan-Sep 2009](#)**Brief description**

- Sales increased by 1 percent to MSEK 5,660 (5,620) and the organic sales growth amounted to -10 percent (4).
- Sales of services increased by 13 percent to MSEK 2,459 (2,186).
- Operating income (EBIT) increased by 24 percent and amounted to MSEK 402 (325), which resulted in an operating margin (EBIT) of 7.1 percent (5.8).
- Income before tax increased by MSEK 632 to MSEK 381 (-251). Foreign exchange rate effects impacted financial net by MSEK 23 (-6).
- Net income increased by MSEK 589 to MSEK 265 (-324) and earnings per share increased to SEK 0.72 (-0.89).
- The operating cash flow amounted to MSEK 593 (360).

Date**2009-07-29****Document:** [Interim Report Jan-Jun 2009](#)**Brief description**

- Sales increased by 5 percent to MSEK 3,919 (3,744) and the organic sales growth amounted to -10 percent (5).
- Sales of services increased by 15 percent to MSEK 1,653 (1,440).
- Operating income (EBIT) increased by 24 percent and amounted to MSEK 273 (221), which resulted in an operating margin (EBIT) of 7.0 percent (5.9).
- Income before tax increased by 53 percent to MSEK 255 (167). Foreign exchange rate effects impacted financial net by MSEK 13 (-7).
- Net income increased by 54 percent to MSEK 178 (116) and earnings per share increased to SEK 0.49 (0.32).
- The operating cash flow amounted to MSEK 370 (372).

2. Other essential information: Press Releases

<u>Date</u>	<u>Document</u>	<u>Brief description</u>
2010-05-07	Press release	Utilisation of authorisation to repurchase treasury shares
2010-05-06	Press release	Annual General Meeting of Niscayah Group AB (publ)
2010-04-07	Press release	Annual General Meeting in Niscayah Group AB (publ)
2010-03-25	Press release	Niscayah Group AB (publ) implements efficiency enhancement program – closes unprofitable local offices
2009-11-03	Press release	Håkan Kirstein new President and CEO of Niscayah

All information that above is referred to, is available at Niscayah Group's website, www.niscayah.com